

# Lead Auditor's Independence Declaration

under Section 307C of the Corporations Act 2001 (Cth)

To the directors of Caltex Australia Limited

I declare that, to the best of my knowledge and belief, in relation to the audit for the year ended 31 December 2006, there have been:

- (i) no contraventions of the auditor independence requirements as set out in the Corporations Act 2001 (Cth) in relation to the audit;  
and
- (ii) no contraventions of any applicable code of professional conduct in relation to the audit.



KPMG



Stephen Gatt  
Partner

Sydney, 23 February 2007