

Shareholder information

Shareholder enquiries

Shareholders with queries about their shares or dividend payments should contact the company's share registry on telephone 1300 855 080 or facsimile 02 8234 5050, or through its web site (www.computershare.com) using their holder identification number or shareholder reference number to access their shareholder specific information, or write to:

Computershare Investor Services Pty Limited

GPO Box 7045
Sydney NSW 1115

All enquiries should include a shareholder reference number, which is recorded on the holding statement.

Change of address

Shareholders on the issuer sponsored subregister who have changed their address should notify the company's share registry in writing. CHESS holders should notify their controlling sponsor.

Caltex Australia publications

The company's Annual Report published in March each year is the main source of information for shareholders. Shareholders who do not wish to receive an Annual Report or Half Yearly Report should notify the company's share registry in writing. Alternatively, shareholders who have previously requested not to receive an Annual Report or Half Yearly Report may change their election and receive these by notifying the company's share registry.

Voting rights

The share capital of Caltex Australia Limited is comprised of 270 million fully paid ordinary shares.

Shareholders in Caltex Australia Limited have a right to attend and vote at all general meetings, in accordance with the company's Constitution, the Corporations Act and the ASX Listing Rules.

At a general meeting, individual shareholders may vote their shares in person or by proxy. A corporate shareholder may vote by proxy or through an individual who has been appointed as the company's body corporate representative. Shareholders with at least two shares may appoint up to two proxies to attend and vote at a general meeting.

If shares are held jointly and two or more of the joint shareholders purport to vote, the vote of the shareholder named first in the register will be counted, to the exclusion of the other joint shareholder or shareholders.

Shareholders who are entitled to vote at the meeting should note that:

- on a poll, each shareholder has one vote for each share they hold, and
- on a show of hands, each shareholder has one vote.

If the shareholder has appointed a proxy, the proxy may vote but, if two proxies are appointed, neither proxy may vote on a show of hands.

For a complete analysis of shareholders' voting rights, it is recommended that shareholders seek independent legal advice.

Stock exchange listing

The company's shares are listed on the Australian Stock Exchange.

General enquiries

Manager Investor Relations
Mr Frank Boys 02 9250 5166

Company Secretaries

Ms Helen Conway, Ms Diane Brown.

The address and telephone of the registered office is:

Level 24
2 Market Street
Sydney NSW 2000

Telephone: 02 9250 5000
Facsimile: 02 9250 5742

with the postal address being
GPO Box 3916
Sydney NSW 2001

Web site: www.caltex.com.au

The address at which the register of shares (being the only securities on issue) is kept is:

Computershare Investor Services
Pty Limited
Level 3
60 Carrington Street
Sydney NSW 2000

Telephone: 02 8234 5000
Facsimile: 02 8234 5050

with the postal address being
GPO Box 7045
Sydney NSW 1115

Web site: www.computershare.com.au

General information

The following additional information is furnished as required by Listing Rule 4.10 of the Australian Stock Exchange:

1. As at 31 January 2007

1.1 Substantial shareholders:

Chevron Energy Inc holding 135,000,000 ordinary shares

Perennial Group holding 14,276,572 ordinary shares

1.2 There is only one class of equity securities (namely ordinary shares) and the number of holders is 22,302.

1.3 The shareholding is distributed as follows:

Category	Number of holders	Number of shares	%
A.			
0 – 1,000	15,764	7,414,177	2.75
1,001 – 5,000	5,577	13,167,488	4.88
5,001 – 10,000	563	4,358,359	1.61
10,001 – 100,000	356	9,008,632	3.34
100,001 and over	42	236,051,344	87.42
	22,302	270,000,000	100.00
B.			
Holders of less than a marketable parcel	65		

1.4 The 20 largest shareholders held 86.15% of the ordinary shares in the company.

1.5 The 20 largest holders of ordinary shares and the number of ordinary shares and the percentage of capital held by each are as follows:

Category	Number of shares	%
1) Chevron Global Energy Inc	135,000,000	50.00
2) National Nominees Limited	25,566,084	9.47
3) J P Morgan Nominees Australia Limited	24,966,580	9.25
4) Westpac Custodian Nominees Limited	18,547,613	6.87
5) Cogent Nominees Pty Limited	5,832,899	2.16
6) ANZ Nominees Limited	5,800,293	2.15
7) Citicorp Nominees Pty Limited	3,428,240	1.27
8) UBS Nominees Pty Ltd	2,700,000	1.00
9) Queensland Investment Corporation	1,890,446	0.70
10) IAG Nominees Pty Limited	1,449,094	0.54
11) Australian Reward Investment Alliance	1,254,518	0.46
12) Citicorp Nominees Pty Limited	1,152,555	0.43
13) HSBC Custody Nominees (Australia) Limited	1,139,835	0.42
14) HSBC Custody Nominees (Australia) Limited – A/C 2	782,063	0.29
15) AMP Life Limited	756,496	0.28
16) UBS Wealth Management Australia Nominees Pty Ltd	690,232	0.26
17) Dervat Nominees Pty Limited	550,000	0.20
18) Wildflower Investment Pty Ltd	475,461	0.18
19) Marzon Pty Ltd	308,570	0.11
20) Citicorp Nominees Pty Limited	285,244	0.11
Total	232,576,223	86.15

Statistical Information

Year ended 31 December	2006	2005	2004	2003
People				
Employees ⁽ⁱ⁾	3,164	3,046	2,989	2,986
Assets				
Fuels refineries	2	2	2	2
Lube oil refinery	1	1	1	1
Road tankers	18	18	18	17
Rail cars (operational)	62	62	62	52
Storage terminals operated by Caltex ⁽ⁱⁱ⁾	12	12	12	12
Star convenience stores (Star Mart, Star Supermarket and Star Shop)	488	496	476	473
Service Stations (owned or leased)	511	546	577	605
Depots	99	108	108	115
Operations				
Nameplate refining capacity (barrels per day)				
Caltex Refineries (NSW) Pty Ltd	124,500	124,500	124,500	124,500
Caltex Refineries (Qld) Ltd	105,500	105,500	105,500	105,500
Caltex Lubricating Oil Refinery Pty Ltd	3,750	3,750	3,750	3,750
Fuel production (ML)	11,703	11,436	11,608	11,011
Lubes Production (ML)	166	158	170	135
Total sales volume (ML) ⁽ⁱⁱⁱ⁾	15,492	15,249	14,329	12,429
Injury frequency rate (LTIFR) ^(iv)	4.3	4.1	6.4	10.1

(i) Includes employees of Calstores Pty Ltd and Caltex 100% owned resellers.

(ii) Caltex has access to supply at a further ten terminals.

(iii) 2006 and 2005 sales volumes exclude sales made to domestic refiners.

(iv) Employee and contractor lost time injury frequency rate per million work hours.